

LONG TERM DEBT

2002 WATER AND SEWER AUTHORITY REVENUE BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$4,230,000 to acquire or construct water system improvements. 4.7% Paid by Water & Sewer Enterprise Fund (Water Dept.- Retail).	2-2002	2016-17	255,000	66,975	321,975
		2017-18	270,000	54,990	324,990
		2018-19	285,000	42,300	327,300
		2019-20	300,000	28,905	328,905
		2020-21	315,000	14,805	329,805
Total			1,425,000	207,975	1,632,975

UPPER OCONEE BASIN WATER AUTHORITY GENERAL OBLIGATION BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$21,465,192 for the county's share (37.52%) to construct a reservoir and water treatment facility to provide water to member counties. 0.85% to 5.0%. Paid by SPLOST-2012 with a transfer in to Water & Sewer Enterprise Fund (Water Dept. - Wholesale). On April 29, 2015, the UOBWA refinanced the revenue bonds series 1997. The Series 2015A Bonds have interest rates ranging between 2.250% through 5.000%.The Series 2015B Bonds have interest rates ranging between 0.850% through 3.000%. Total County share of these revenue bonds is \$10,451,196.	2002	2016-17	810,432	399,616	1,210,048
		2017-18	825,440	383,408	1,208,848
		2018-19	849,828	358,644	1,208,472
		2019-20	876,092	333,150	1,209,242
		2020-21	902,356	306,867	1,209,223
		2021-22	930,496	279,796	1,210,292
		2022-23	964,264	245,428	1,209,692
		2023-24	999,908	208,048	1,207,956
		2024-25	1,044,932	164,619	1,209,551
		2025-26	1,095,584	112,372	1,207,956
		2026-27	1,151,864	57,593	1,209,457
Total			10,451,196	2,849,541	13,300,737

2005/2016A WATER AND SEWER AUTHORITY REVENUE BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$10,000,000 to acquire or construct water system improvements. 3.72%. Paid by Water & Sewer Enterprise Fund (Water Dept. - Systems). On February 29, 2016, the County refinanced the 2005 Revenue Bonds with the Revenue Refunding Bonds, Series 2016A for \$6,220,000 at 1.75% interest rate.	10-2005	2016-17	585,000	100,692	685,692
		2017-18	595,000	90,312	685,312
		2018-19	605,000	79,755	684,755
		2019-20	615,000	69,209	684,209
		2020-21	630,000	58,108	688,108
		2021-22	645,000	46,930	691,930
		2022-23	650,000	35,486	685,486
		2023-24	670,000	24,020	694,020
		2024-25	680,000	12,065	692,065
Total			5,675,000	516,577	6,191,577

LONG TERM DEBT

CITY OF WINDER SEWER TREATMENT CAPACITY DEBT/SERIES 2016B REVNUUE BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
10,416,000 (\$5,832,000 for construction and \$4,584,000 for shared capacity charge) to obtain sewer treatment capacity at Winder's wastewater treatment facility. This amortization is for construction only. Sewer capacity charge is paid only when taps are sold. Paid by Water & Sewer Enterprise Fund (Wastewater Dept. - Systems). On February 29, 2016, the County refinanced this contract obligation with the Revenue Bonds Series 2016B at 2.10% interest rate.	6-2006	2016-17	210,000	53,235	263,235
		2017-18	210,000	48,825	258,825
		2018-19	215,000	44,415	259,415
		2019-20	220,000	39,900	259,900
		2020-21	225,000	35,280	260,280
		2021-22	230,000	30,555	260,555
		2022-23	235,000	25,725	260,725
		2023-24	240,000	20,790	260,790
		2024-25	245,000	15,750	260,750
		2025-26	250,000	10,605	260,605
		2026-27	255,000	5,355	260,355
Total			2,535,000	330,435	2,865,435

WINDER-BARROW INDUSTRIAL BUILDING AUTHORITY GENERAL OBLIGATION BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$15,440,000 to acquire 275.62 acres of property on SR 53 and SR 316 for future development. 5.5% to 6.2%. Paid by General Fund with a transfer in to the W-B IBA Special Revenue Fund. On June 23rd, 2015, the County paid principal on the old bonds of \$440,000 and refinanced the remaining debt in the amount of 13,115,000. The 2015 Series Bonds have annual interest rates ranging between 0.50% to 4.10%.	6-2006	2016-17	715,000	423,453	1,138,453
		2017-18	720,000	414,477	1,134,477
		2018-19	735,000	401,727	1,136,727
		2019-20	750,000	385,940	1,135,940
		2020-21	765,000	367,940	1,132,940
		2021-22	790,000	347,515	1,137,515
		2022-23	805,000	324,578	1,129,578
		2023-24	830,000	299,637	1,129,637
		2024-25	855,000	272,879	1,127,879
		2025-26	880,000	244,025	1,124,025
		2026-27	910,000	213,140	1,123,140
		2027-28	945,000	179,969	1,124,969
		2028-29	980,000	144,347	1,124,347
		2029-30	1,015,000	106,434	1,121,434
		2030-31	1,050,000	65,895	1,115,895
2031-32	1,095,000	22,448	1,117,448		
Total			13,840,000	4,214,404	18,054,404

LONG TERM DEBT

JOINT DEVELOPMENT AUTHORITY OF WINDER-BARROW COUNTY GENERAL OBLIGATION BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$12,125,000 to acquire and improve 253 acres of land for an industrial park (153 acres) and for airport expansion (100 acres). Interest rate 2.20%. Paid by General Fund with a transfer in to the JDA of W-BC. On January 15, 2015, tge County together with JDA refinanced the outstanding balance of the Series 2010 in the amount of \$10,880,000 at 2.200%.	9-2010	2016-17	812,000	212,806	1,024,806
		2017-18	827,000	194,777	1,021,777
		2018-19	850,000	176,330	1,026,330
		2019-20	872,000	157,388	1,029,388
		2020-21	891,000	137,995	1,028,995
		2021-22	914,000	118,140	1,032,140
		2022-23	935,000	97,801	1,032,801
		2023-24	959,000	76,967	1,035,967
		2024-25	982,000	55,616	1,037,616
		2025-26	1,009,000	33,715	1,042,715
		2026-27	1,028,000	11,308	1,039,308
Total			10,079,000	1,272,843	11,351,843

CAPITAL LEASE FOR PUBLIC SAFETY RADIO SYSTEM NARROW BANDING

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$4,000,000 to finance the county-wide public safety radio system narrow banding project. 1.5%. Paid by SPLOST-2012 and General Funds.	5-2012	2016-17	823,998	12,360	836,358
Total			823,998	12,360	836,358

2012 GEFA LOAN

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$2,854,549 to finance the cost of acquiring, constructing, and installing sewer system improvements. 3.81%. Paid by Water & Sewer Enterprise Fund (Wastewater Dept. - Systems).	9-2012	2016-17	113,044	91,119	204,163
		2017-18	117,427	86,736	204,163
		2018-19	121,980	82,183	204,163
		2019-20	126,710	77,453	204,163
		2020-21	131,622	72,541	204,163
		2021-22	136,726	67,437	204,163
		2022-23	142,027	62,136	204,163
		2023-24	147,534	56,629	204,163
		2024-25	153,254	50,909	204,163
		2025-26	159,196	44,967	204,163
		2026-27	165,368	38,795	204,163
		2027-28	171,780	32,383	204,163
		2028-29	178,439	25,723	204,162
		2029-30	185,358	18,804	204,162
		2030-31	192,545	11,617	204,162
2031-32	200,011	4,150	204,161		
Total			2,443,021	823,582	3,266,603

LONG TERM DEBT

2012 GENERAL OBLIGATION BOND ISSUE

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
Refunded a portion of the 2005 GO Bond issue. 2.35%. Savings from this refinancing was used to partially fund the county-wide public safety radio system narrow banding project. Paid by SPLOST-2012.	9-2012	2016-17	755,000	964,146	1,719,146
		2017-18	3,610,000	912,858	4,522,858
		2018-19	3,725,000	826,671	4,551,671
		2019-20	3,835,000	737,841	4,572,841
		2020-21	3,925,000	646,661	4,571,661
		2021-22	4,020,000	553,308	4,573,308
		2022-23	4,110,000	457,780	4,567,780
		2023-24	4,205,000	360,079	4,565,079
		2024-25	4,305,000	260,086	4,565,086
		2025-26	4,405,000	157,744	4,562,744
2026-27	4,510,000	52,993	4,562,993		
Total			41,405,000	5,930,167	47,335,167

2015 GEFA LOAN

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$320,743 to finance the cost of acquiring, constructing, and installing sewer system improvements. 3.13%. Paid by Water & Sewer Enterprise Fund (Wastewater Dept. - Systems)	9-2012	2016-17	12,288	9,309	21,597
		2017-18	12,678	8,919	21,597
		2018-19	13,081	8,516	21,597
		2019-20	13,496	8,101	21,597
		2020-21	13,925	7,672	21,597
		2021-22	14,367	7,230	21,597
		2022-23	14,823	6,774	21,597
		2023-24	15,294	6,303	21,597
		2024-25	15,780	5,817	21,597
		2025-26	16,280	5,317	21,597
		2026-27	16,797	4,800	21,597
		2027-28	17,331	4,266	21,597
		2028-29	17,881	3,716	21,597
		2029-30	18,449	3,148	21,597
		2030-31	19,035	2,562	21,597
		2031-32	19,639	1,958	21,597
		2032-33	20,263	1,334	21,597
		2033-34	20,906	691	21,597
		2034-35	10,703	102	10,805
Total			303,016	96,535	399,551

**TOTAL DEBT PAYMENTS FOR
FY 2017**

Principal	Interest	Total
5,091,762	2,333,711	7,425,473

TOTAL DEBT OUTSTANDING

Principal	Interest	Total
88,980,231	16,254,419	105,234,650

DEBT PER CAPITA

105,234,650/75,357 = 1,396