



PARTICIPANT DATA CHANGE FORM

Please complete the section(s) that apply to your request
(Any incomplete forms will be returned)

Section I: Personal Information Active Participant Retiree Terminated Participant

Participant Name: _____ Employer/Jurisdiction Name: _____

Social Security #: _____ E-mail Address: _____ Phone Number: _____

Section II: Name Change (please submit a copy of the appropriate court documentation for your name change)

Name Changed From: _____

Section III: Address Change Password Letter Request

New Address: _____ Old Address: _____

Section IV: Beneficiary Information (Check all Plan boxes to which the changes apply)

401(a) Defined Contribution Plan 457 Deferred Compensation Plan Defined Benefit Pension Plan

- You may use this form to designate the same beneficiary(ies) for all plans in which you participate. If you wish to designate different beneficiary(ies) for each plan in which you participate, you must complete a separate form for each plan
- If you name more than one primary or contingent beneficiary, the “% to Beneficiary” for the category must equal 100%
- The “% to Beneficiary” can be split up to two decimal points (Example: 33.33%)
- The beneficiary(ies) designated on this form relates only to the receipt of Lump Sum or Balance of Period Certain Benefits payable under the Defined Benefit Pension Plan

I hereby designate the following beneficiary(ies) to receive any death benefits payable under the referenced retirement plan(s), still reserving the privilege of future changes with the exception of the contingent/survivor benefit for the DB Plan. As a participant, I do hereby revoke any previous beneficiary information, and specify the below named persons as my beneficiary(ies).

PRIMARY BENEFICIARY

If more space is needed, an additional sheet may be attached to this form

| | | | | |
|-----------------------------|---------------------------------|-------|---------------|--------------|
| _____ | <input type="checkbox"/> Male | _____ | _____ | _____ |
| NAME OF PRIMARY BENEFICIARY | <input type="checkbox"/> Female | SS# | DATE OF BIRTH | RELATIONSHIP |

| | |
|---------|------------------|
| _____ | _____ |
| ADDRESS | % TO BENEFICIARY |

PLEASE CHECK PRIMARY OR CONTINGENT FOR THE ADDITIONAL BENEFICIARY(IES)

PRIMARY CONTINGENT

| | | | | |
|-----------------------------|---------------------------------|-------|---------------|--------------|
| _____ | <input type="checkbox"/> Male | _____ | _____ | _____ |
| NAME OF PRIMARY BENEFICIARY | <input type="checkbox"/> Female | SS# | DATE OF BIRTH | RELATIONSHIP |

| | |
|---------|------------------|
| _____ | _____ |
| ADDRESS | % TO BENEFICIARY |

PRIMARY CONTINGENT

| | | | | |
|-----------------------------|---------------------------------|-------|---------------|--------------|
| _____ | <input type="checkbox"/> Male | _____ | _____ | _____ |
| NAME OF PRIMARY BENEFICIARY | <input type="checkbox"/> Female | SS# | DATE OF BIRTH | RELATIONSHIP |

| | |
|---------|------------------|
| _____ | _____ |
| ADDRESS | % TO BENEFICIARY |

If more than one primary beneficiary is designated, settlement will be made to each in equal shares unless otherwise specified above. If primary beneficiary(ies) does not survive me, settlement will be made to the contingent beneficiary(ies). If no designated beneficiary survives me, settlement will be made as designated by the Plan documents.

Participant Signature: _____ Date: _____

Witness Signature: _____

(Must not be listed as beneficiary)

Return To:

**GEBCorp, 400 Galleria Parkway, Ste. 1250, Atlanta, GA 30339
or Fax to 770.563.9356 Phone 770.952.5225 or 800.736.7166**